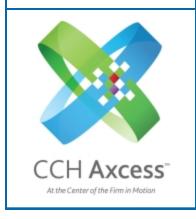
# CCH Axcess™ Tax 2022-2.2 Release Notes

January 22, 2023



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## **Contact and Support Information**

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the <u>Application Status</u> web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess™ Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

## Highlights for Release 2022-2.2

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## Tax Updates

Schedule K-2/K-3. An overflow worksheet was created for Schedule K-2/K-3 Part II, Section 1, if more than three countries are present instead of generating additional pages of the form. The overflow worksheet can be accessed in tax by double-clicking on the Part II, Section 1, Line 24 amounts fields. This is applicable for Partnership and S Corporation entities.

Inputs to suppress the Form 5471 information from automatically flowing to the Schedule K-2/K-3, Parts V, VI and VIII (1065) and Parts IV, V and VII (1120S) are available on Partners/Shareholders > Schedule K-2 - Distributive Share Items - International Parts I-V.

## **Electronic Filing Updates**

#### Individual

New York is available for electronic filing for Individual and Partnership returns. Not all forms are approved at this time and therefore will not be included in the printed copy of the return. The updated status can be seen on the <a href="Forms Release Status">Forms Release Status</a> page on our support site. Forms that are available will print with an "E-File Only" watermark.

The IRS announced electronic filing for Individual returns will open on Monday, January 23, 2023. Returns will disqualify for electronic filing on Sunday, January 22, 2023.

FBAR Form 114 Pennsylvania Estimates New York IT-210
Federal Pennsylvania Extensions New York NYC-1127

Federal Extension New York North Dakota

Alabama New York Estimates North Dakota Estimates

Alabama PPT New York Extension Virginia

Pennsylvania New York Form 204LL

#### **Fiduciary**

Arkansas Kansas Oregon
Arkansas Estimates Mississippi Pennsylvania

Arkansas Extension Montana Pennsylvania Estimates
Arizona North Dakota Pennsylvania Extension

Arizona Extension North Dakota Estimates Utah

District of Columbia New Jersey Utah Extension
District of Columbia Extension New Jersey Extension West Virginia

Georgia

#### **Partnership**

New York is available for electronic filing for Individual and Partnership returns. Not all forms are approved at this time and therefore will not be included in the printed copy of the return. The updated status can be seen on the <a href="Forms Release Status">Forms Release Status</a> page on our support site. Forms that are available will print with an "E-File Only" watermark.

Federal Kentucky Virginia

Connecticut Extension Multnomah Lane Transit Virginia PTE

Delaware Multnomah TriMet Wisconsin

District of Columbia New York Wisconsin Composite
District of Columbia D-30 Vermont Wisconsin PW-1

District of Columbia Extension

## Corporation

Federal Delaware Kentucky
Federal Estimates District of Columbia Vermont
Connecticut Extension District of Columbia Extension Virginia

#### **S** Corporation

Federal Estimates District of Columbia Virginia Virginia PTE

Connecticut Extension Kentucky Wisconsin Composite

Delaware Vermont Wisconsin PW-1

## **Exempt Organization**

Federal 990 Federal 990-EZ Federal 990-N

# Tax Product Updates

# Individual (1040) Product Updates

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## District of Columbia

DC amended Form D-40, Line 36 no longer includes Line 35.